



Electronic Access Conference
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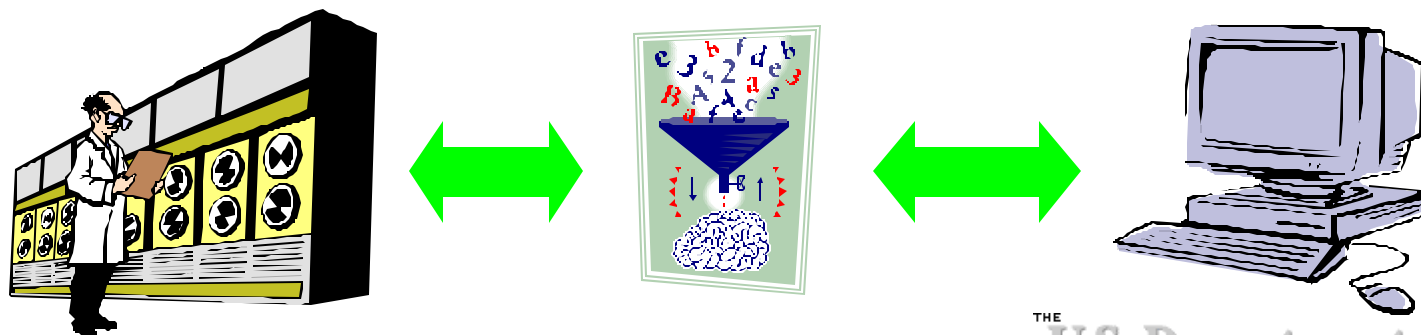
Student Financial Assistance

THE U.S. Department of
EDUCATION

How Do I Get My Data to Do That? Using EDExpress in Combination with Your Mainframe.

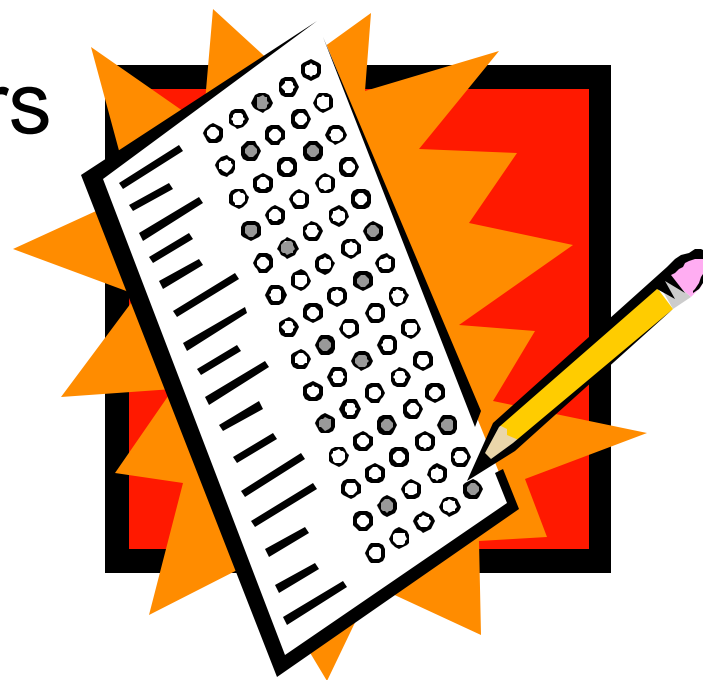
Converting data from one source to another

Using an MS-Access database tool, this session will show how to pass data in and out of EDEExpress's Pell Payment Module.

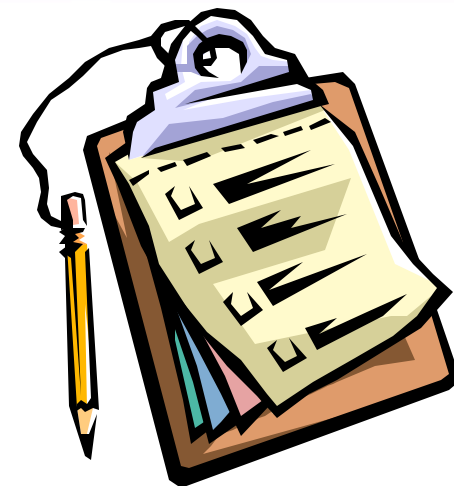


Introduction (cont.)

- Intended Audience/Users
- Evaluation Forms
- Questions



Agenda



- Student Financial Services Background and Processing Workflow; An Institutional Perspective
- Available Resources
- Set-ups and Other Considerations

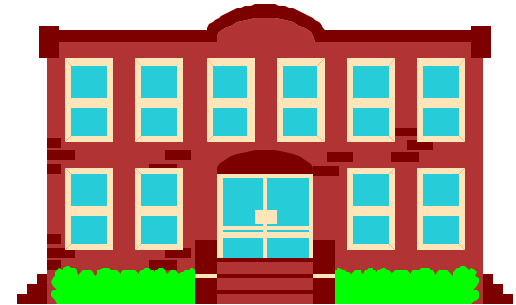


Agenda (cont.)

- Pell Payment Converter Database
- EDExpress Pell Process Workflow
- Live Demo
- Wrap Up



Institutional perspective



- Office of Student Financial Services
Background at Georgetown University
- Awarding Process
- Role of Grants and Scholarships
- Role of Systems Analyst

Available Resources

- Office of Student Financial Services
 - Documentation and Reporting Tool
 - Knowledgeable Staff Members (experience)
- EDExpress
 - Record Layouts
 - EDE Technical Reference
 - Software's On-Line Help
 - SFA Tech's Web site and List-serv





Available Resources (cont.)

■ MS- Access

- Software's On-Line Help
- Text Books
- List-servs (ACCESS-PEACH.EASE.LSOFT.COM)
- Training Courses Available
- Web Sites

Available Resources (cont.)

■ Websites

- <http://ifap.ed.gov>
- www.pellgrantsonline.ed.gov
- www.ed.gov/offices/OSFAP/sfatech



Setup considerations

- Student Financial Services
 - Programming / Reporting tool
- EDExpress Application
 - Pell Module
 - Define/Create User Database
 - Define/Create Queries in Global, Apps and Pell Modules
 - Define/Create File Formats

Setups (cont.)

- Pell Payment Database (MS-Access 97)
 - Design/Create Tables
 - Design/Create Queries
 - Select Queries
 - Action Queries
 - Design/Create Reports
 - Design/Create Macros
 - Graphical User Interface- Switchboard

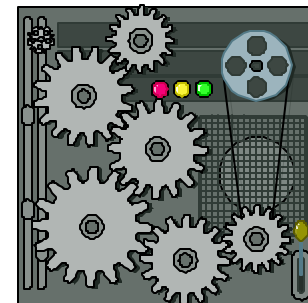


MS-Access Tool

- Pell Payment Conversion database
 - Import Pell File
 - View New Records
 - Update Data
 - Additional Views and Reports
 - Export Data for EDExpress
 - Includes: User, Demographic, Origination and Disbursement Data



EDExpress process flow



- Processing ISIRs
- Data from Pell Payment Conversion Tool
 - Import User Data
 - Import Demographic Data
 - Import External Origination Data
 - Import External Disbursement Data
- Export Data to RFMS

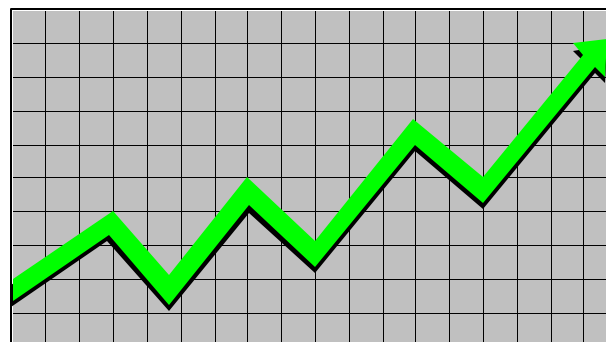
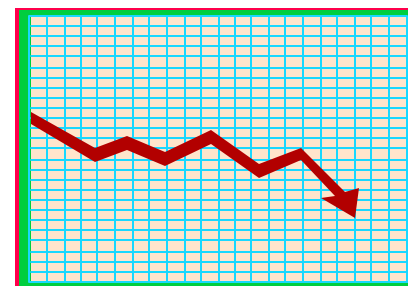
EDExpress process (cont.)

- Import Acknowledgements
 - Origination
 - Disbursements
- Reconcile Any Problems
 - Make changes from previous submissions as reported on the mainframe system
- External Exports for Mainframe Updates



Results from the MS Access tool

- Reduce Redundant Tasks
- Reduce Manual Data Entry
- Reduce Likelihood of Data Entry Errors
- Increase in Productivity



Live Demo and Wrap Up

- Walk Through the Process





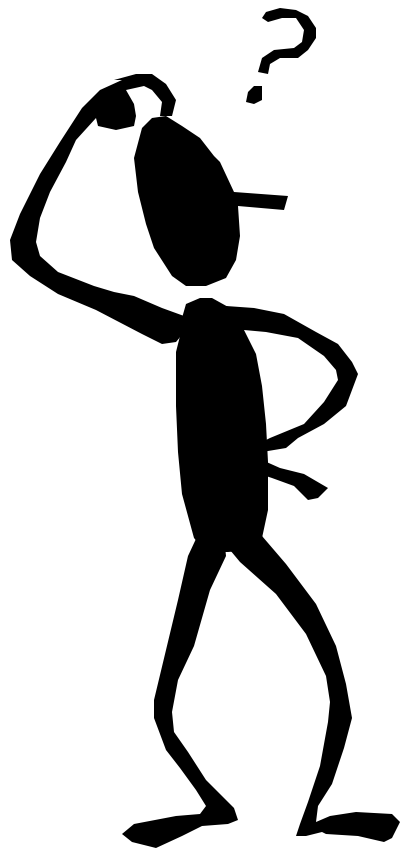
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QUESTIONS

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Session 22-19



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